



Jean-Marc Chery

President & CEO STMicroelectronics







STMicroelectronics 2



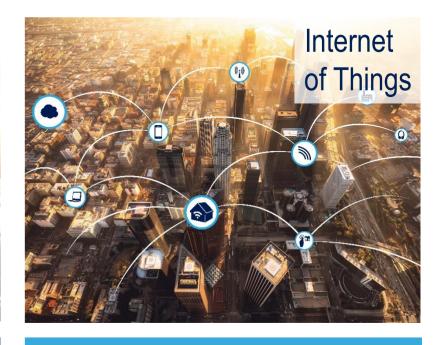




Enabling Strategic Electronic Demand Trends







ST provides innovative solutions help our customers make driving safer, greener and more connected for everyone

ST technology and solutions enable customers to increase energy efficiency everywhere and support the use of renewable energy sources

ST provides sensors, embedded processing solutions, connectivity, security and power management, as well tools and ecosystems to make development fast and easy for our customers





Electrification Reshaping Avionics Industry 4

Last 60 Years of Avionics Architecture remained unchanged Constrained by Traditional ICE Engine

Alouette II 1955





Bluecopter 2015



A300 1970





A350 2017



Powertrain Electrification Opens Disruptive Architecture Changes



With significant advantages in terms of Safety, Reliability and Total Cost of Ownership

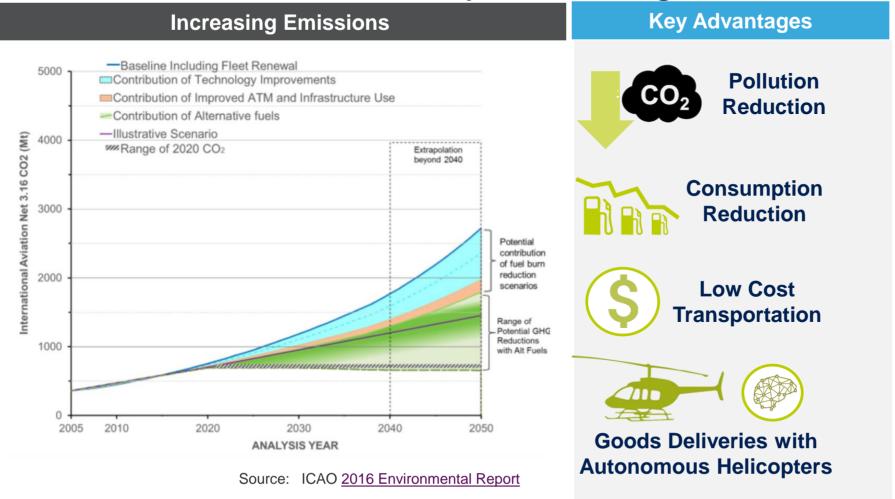






Avionic Electrification

Key Advantages & Industry Challenges



Key Challenges





Power Management handling with Predictive Maintenance system

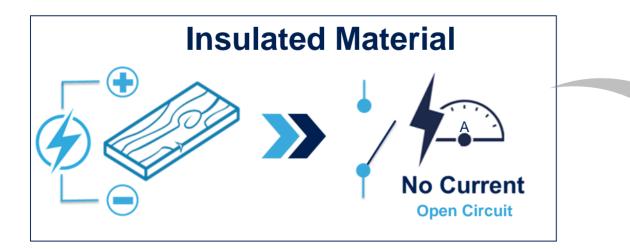


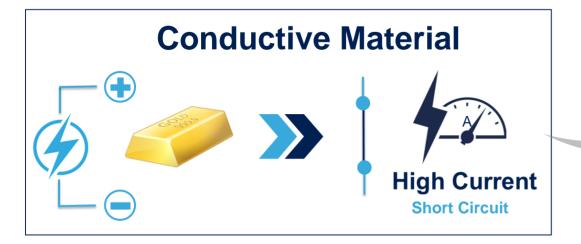


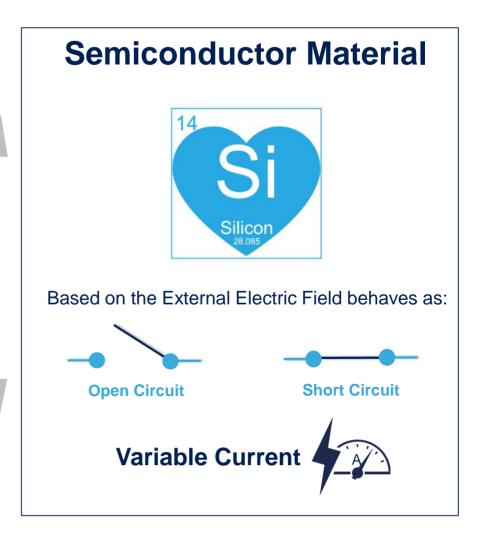




What is a Semiconductor? 6





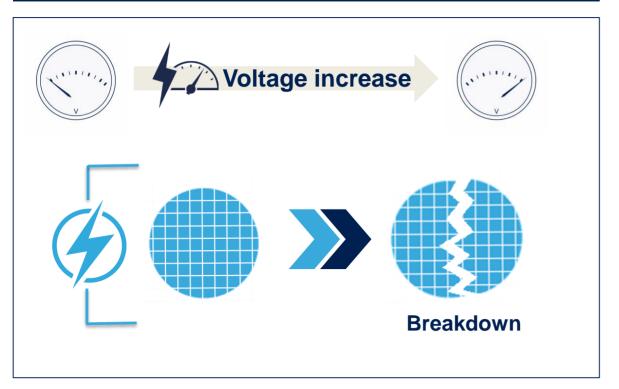




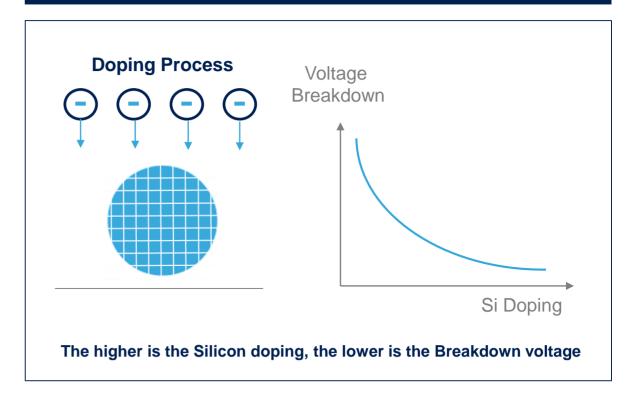


Exploiting Silicon Characteristics _____

Depending on material type, there's always a Breakdown Voltage Threshold beyond which the material behaves as an Open Circuit



Bare Silicon is **Doped** with other elements in order to further increase Conductivity Level





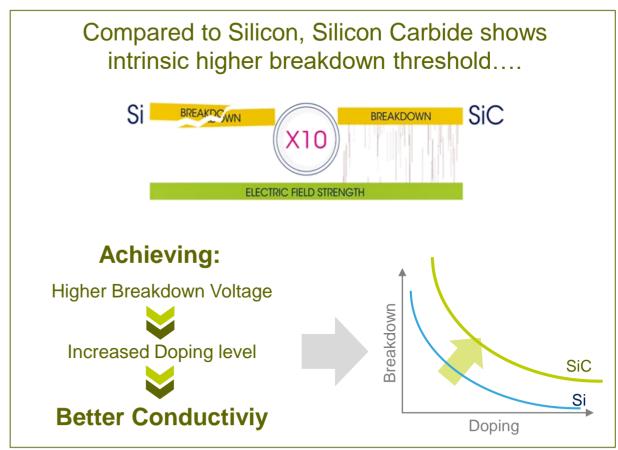


What is Silicon Carbide?

Silicon & Carbon combination give rise to a semiconductor with Enhanced Electrical Performances



Silicon Carbide shows higher **Energy Conversion Efficiency**, allowing Power Devices to go beyond the limits of Silicon

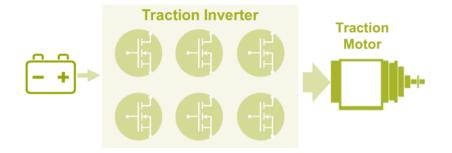






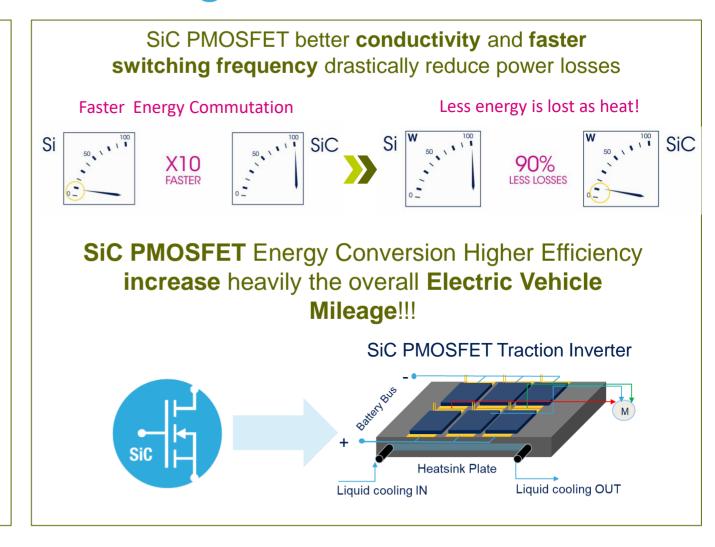
SiC PMOSFET Advantages in Automotive

Electric Engine heart is the **Traction Inverter** that convert the Energy stored into the Battery pack in **Flectric Motor Actuation**



... Energy conversion always implies some power losses...

This is the reason we need a **High Efficient** Power Semiconductor Device

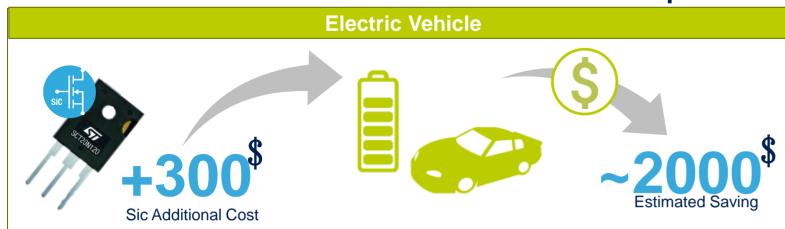






Application Saving

Independent Analyst Estimation





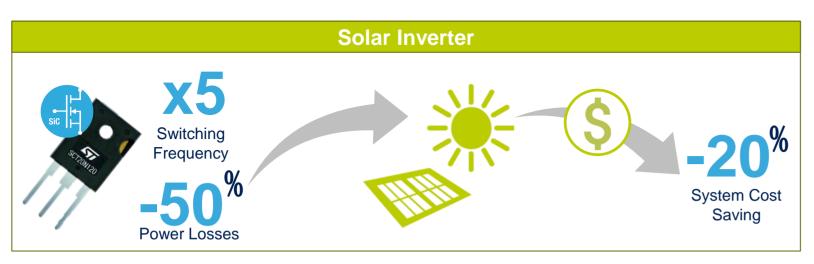
Main Saving Contributors

Battery Cost: up to 600\$

EV-Space: up to 600\$

Cooling: up to 1000\$

...and 50% Charging time reduction





Main Saving Contributors

Footprint: up to 70%

Weight: up to 80%

Installation Cost: 50% cut

...100% adoption in 10 years



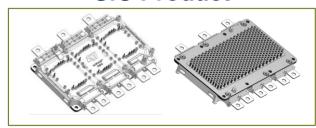


SiC PMOSFET Manufacturing Process 11

Raw Material



SiC Product





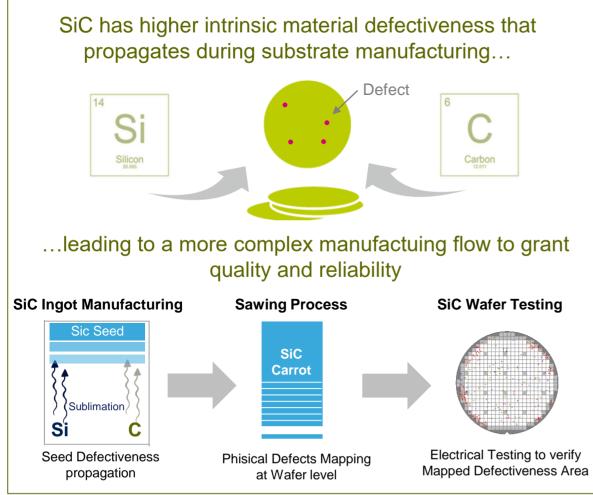


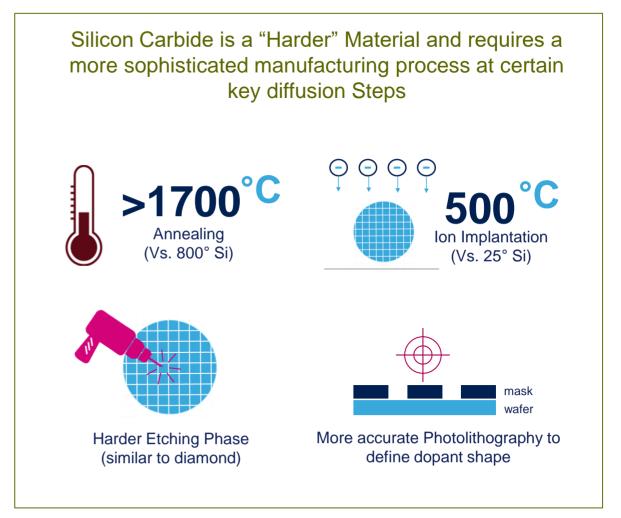




Silicon Carbide PMOSFET

Manufacturing Challenges vs Silicon Process







R&D and Manufacturing close synergy to materialize SiC material advantages...



Takeaways







- SiC is an outstanding material to meet the needs of energy saving in multiple market domains
- SiC PMOSFET gives great benefits in terms of performance and cost, every time high power energy conversion is needed
- **SiC** is a difficult material to master in order to reap all the benefits coming from its intrinsic properties
- ST has the know how, the partnerships, the commitment and the right intimacy between R&D and Manufacturing to master SiC PMOSFET technology

