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**AIRBUS** 

### **Foreword**

# **Use Case**

- · AIRBUS A320 Family Aircraft
- The Market leader (60% of Single Aisle Market Share)
- Delivered: **7,500+** (+96% still in-operation)
- Orders: 13,000+ orders (6+ years of production)
- An A320 family aircraft takes off every 2 seconds
- 326 operators worldwide
- 196 M Flight Hours cumulated since entry into service

## Scope of investigation

- Airframe perimeter
- Excluded: engines and systems

A320 MSN1 First Flight (Feb 1987)

### 30 years of experience

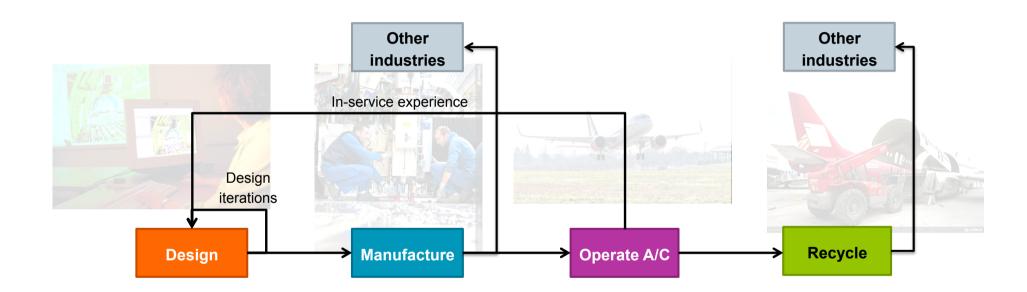


A320NEO MSN7459 (Feb 2017)





# **Basic Aircraft Lifecycle**







# **KPIs** (1/3)

# Weight & Performance

- Product weight +10% while performance have improved by +20% on fuel consumption
- Next: From incremental development to new concepts

# Addressable Market Industrial impact & Re-certification effort

# Product Life & Reliability

- Average aircraft lifetime between 30 and 35 years with average reliability 99.5%+
- Next: Benefits from digitalization and BigData

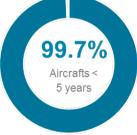
Product life keep expanding... while reliability is maintained



Flight Hours x2



Flight Cycles +25%







# KPIs (2/3)

# Use of new material

- Limited integration of new material (composite) < 1% per decade on airframe weight
- Next: Aircraft of the future concepts



- Average Buy to fly is around 1:10
- Next: Paradigm shift from subtractive to additive manufacturing



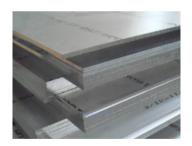




Wingtip: from Metallic to CFRP



**Block fuel: -5% (Aerodynamic)** 







10T engaged

1T flying





# KPIs (3/3)

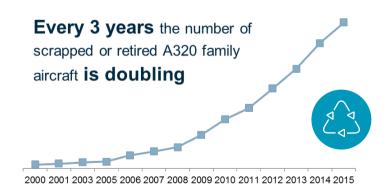
Resale price

 Airframe impact on resale price is marginal



Recycling

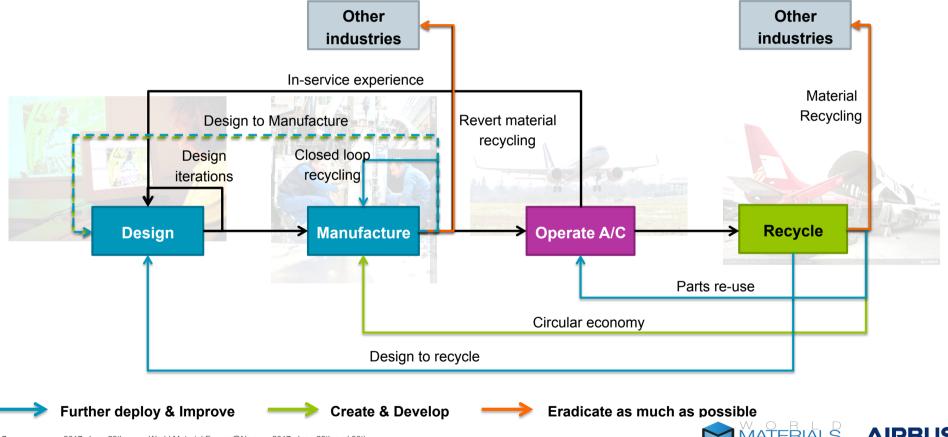
- +90% of airframe parts are recycled but minor proportion is re-used in aircraft industry
- Next: Opportunity offered by creation of circular economy







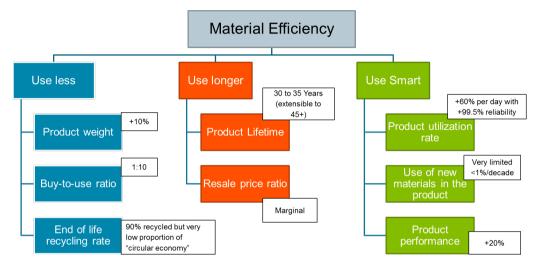
# Next steps for maximization of material use





### Conclusion





- Competition between material will occur for next Aircraft generation
   The "money time" is already engaged
- Production volumes and profitability are stretching the boundaries
   Additive Manufacturing & Automation are the next steps
- Aircraft decommissioning represents a huge challenge and opportunity
   All industry actors to enrol!





# Thank you **AIRBUS**